

How to finance your passion — along with everything else



May 13, 2024



Planning a vacation? Get your finances right to ensure a blissful holiday

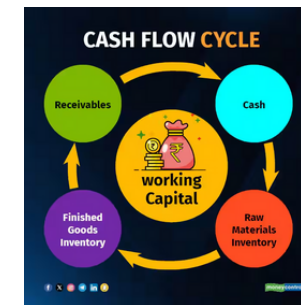
CHOOSE THE RIGHT TOOL TO CREATE A TRAVEL CORPUS

	Planning for current year	Planning for 1-3 years	Planning for travel beyond 3 years
Instruments	Arbitrage funds Ultra short-term funds	Equity savings funds Asset allocator funds Low-to-medium duration debt funds	Equity funds Asset allocator funds Long-term debt funds

May 06, 2024



How to generate better returns through cash flow management?



April 29, 2024



Do gold, silver deserve a place in your portfolio?



April 22, 2024



How to ensure mutual fund SIPs aren't sub optimal

IMPACT OF TOP-UPS IN SIPs
Normal SIP vs fixed SIP top-up vs variable SIP top-up in S&P BSE Sensesx (SIP ending value as on February 29, 2024)

Period	Rs. 10,000 Monthly SIP			Rs. 10,000 Monthly SIP + Rs. 1,000 Monthly Top up*			Rs. 10,000 Monthly SIP + 10% Return		
	Am't. Invested (In Lakhs)	Current Value (In Lakhs)	XIRR (%)	Am't. Invested (In Lakhs)	Current Value (In Lakhs)	XIRR (%)	Am't. Invested (In Lakhs)	Current Value (In Lakhs)	XIRR (%)
5 Years	₹ 6.00	₹ 9.50	16.80%	₹ 7.20	₹ 10.00	17.70%	₹ 7.20	₹ 11.00	17.00%
10 Years	₹ 12.00	₹ 26.00	14.80%	₹ 17.40	₹ 35.20	15.00%	₹ 14.40	₹ 30.00	15.00%
15 Years	₹ 18.00	₹ 55.70	13.80%	₹ 26.60	₹ 61.40	14.10%	₹ 21.60	₹ 48.00	14.10%
20 Years	₹ 24.00	₹ 115.50	13.00%	₹ 44.80	₹ 106.10	13.90%	₹ 28.80	₹ 72.00	13.90%
25 Years	₹ 30.00	₹ 277.40	12.00%	₹ 66.00	₹ 142.80	14.90%	₹ 36.00	₹ 118.00	14.90%

April 15, 2024



When more is less: Multi asset funds with a higher tax rate may work wonders



April 8, 2024



Why asset allocation matters even for HNIs



April 1, 2024



Why homemakers should not shy away from investing



August 17, 2018

