

What investment opportunities does Gift city offer to NRIs?



September 23, 2024



Are they a good bet for the current market phase?



September 11, 2024



What do cash levels of equity mutual funds tell us?



August 27, 2024



Why a smart combination can help outperform plain-vanilla indices



August 19, 2024



Do taxation changes in Budget 2024 call for a change in asset allocation?



August 17, 2024



What inclusion of India Bonds in the JP Morgan Index means



June 26, 2024



Equity Markets may not be as expensive as they look



June 17, 2024



Should you invest in National Pension Scheme?



June 10, 2024



Personal finance: The way ahead for investors after leaving behind the election rhetoric



June 4, 2024



Term insurance for long term goals: How much is enough?



May 29, 2024



How to finance your passion — along with everything else



May 13, 2024



Planning a vacation? Get your finances right to ensure a blissful holiday

CHOOSE THE RIGHT TOOL TO CREATE A TRAVEL CORPUS

	Planning for current year	Planning for 1-3 years	Planning for travel beyond 3 years
Arbitrage funds		Equity savings funds	Equity funds
Ultra short-term funds		Asset allocator funds	Asset allocator funds
Instruments		Low-to-medium duration debt funds	Long-term debt funds

May 6, 2024



How to generate better returns through cash flow management?



April 29, 2024



Do gold, silver deserve a place in your portfolio?



April 22, 2024



How to ensure mutual fund SIPs aren't sub optimal

IMPACT OF TOP-UPS IN SIPs
Normal SIP vs fixed SIP top-up vs variable SIP top-up in S&P BSE Sensex (SIP ending value as on February 29, 2024)

Period	Rs. 10,000 Monthly SIP			Rs. 10,000 Monthly SIP + Rs. 1,000 Monthly Top-up*			Rs. 10,000 + 1% Top-up		
	Amt. Invested (in Lakh)	Current Value (in Lakh)	XIRR (%)	Amt. Invested (in Lakh)	Current Value (in Lakh)	XIRR (%)	Amt. Invested (in Lakh)	Current Value (in Lakh)	XIRR (%)
5 Years	₹ 6.00	₹ 9.30	16.80%	₹ 7.20	₹ 10.90	17.70%	₹ 7.30	₹ 11.10	17.80%
10 Years	₹ 12.00	₹ 26.00	14.80%	₹ 17.40	₹ 35.20	15.00%	₹ 19.30	₹ 33.50	15.10%
15 Years	₹ 18.00	₹ 55.70	13.80%	₹ 30.60	₹ 63.40	14.70%	₹ 38.50	₹ 59.80	14.80%
20 Years	₹ 24.00	₹ 115.50	13.90%	₹ 46.80	₹ 108.10	13.90%	₹ 68.70	₹ 122.50	14.00%
25 Years	₹ 30.00	₹ 277.40	15.00%	₹ 66.00	₹ 422.80	14.90%	₹ 118.00	₹ 256.50	15.00%

* 1% Top-up is assumed to be 1% of the current value of the SIP.

April 15, 2024



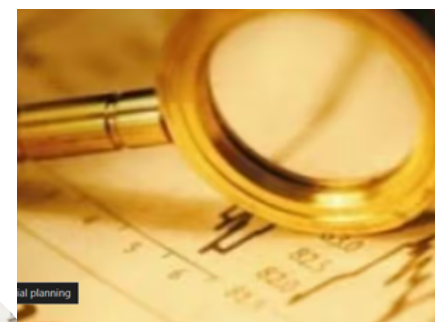
When more is less: Multi asset funds with a higher tax rate may work wonders



April 8, 2024



Why asset allocation matters even for HNIs



April 1, 2024



Why homemakers should not shy away from investing



August 17, 2018

